



PLATYPUS AUSTRALIAN EQUITIES FUND

An Australian equities growth engine since 2006

The Platypus Australian Equities Fund is an Australian equities portfolio with an enviable record of performance. It aims to deliver strong returns over the medium to long term by identifying high quality Australian companies with strong future growth prospects.



WHY CHOOSE THE PLATYPUS AUSTRALIAN EQUITIES FUND?



Consistent approach

- Growth style manager.
- All cap exposure.
- Exposure to small cap opportunities.
- Experienced investment team with diverse backgrounds.



Disciplined process

- Rigorous and consistent investment process that generates repeatable performance.
- Index agnostic and concentrated portfolio of 20 to 40 stocks.



Enviable performance

- 20-year track record of outperforming objective*.

* Source – Lonsec iRate. Generated 19/9/2018. Total Returns are calculated after fees and expenses and assume the reinvestment of distributions. Past performance is not a reliable indicator of future performance. Inception date for performance calculations is 30 April 2006.

Fund objective

The Fund aims to outperform the S&P/ASX 300 Accumulation Index (before fees and expenses) over a rolling three-year rolling period.

Investment philosophy

We believe that when you invest in a relatively high-risk asset class like Australian equities, you should be seeking a risk-return outcome that's significantly above the index.

Our fundamental belief is that companies should exhibit a track record of earnings and preferably dividend growth to be considered an investment proposition. We believe that share price performance over the medium to long-term is driven by consistent earnings growth; hence this is our primary focus.

Fund Facts

Inception	30 April 2006.
Cap bias	Small to mid cap.
APIR	Wholesale - AUS0030AU.
Management costs – Wholesale Units	Management fee of 0.76% p.a. of the Fund gross asset value. Subject to performance fee and recoverable expenses. Consult PDS for more information.

About Platypus Asset Management

Platypus Asset Management is a specialist true to label Australian equities growth manager.

The company has been operating since 1997. In 2006, Platypus began operating under a 50% joint venture partnership with Australian Unity.

“Our focus is to generate superior adjusted returns for investors. We believe that the risk-return offered by the Australian equity market can be improved by utilising skilfully applied active management.”

About Australian Unity

Australian Unity is a national healthcare, financial services and retirement living organisation providing services to around 1,000,000 Australians, including 300,000 members nationwide. Its wealth offering incorporates a comprehensive range of products including:

- Investment education and funeral bonds
- Fixed interest and cash funds
- Property funds
- Mortgage funds
- Diversified funds
- Australian and international shares

For more information on the Platypus Australian Equities Fund, please contact your financial adviser.

Investor Services 13 29 39

Website australianunity.com.au/wealth

Important Information

Units in the Platypus Australian Equities Fund (ARSN 119 236 403) are issued by Australian Unity Funds Management Limited ABN 60 071 497 115, AFS Licence No. 234454, as Responsible Entity. AUFM is part of the Australian Unity Group of companies which undertakes investment activities.

Information provided here is general information only and current at the time of publication and does not take into account your objectives, financial situation or needs. In deciding whether to acquire, hold or dispose of the product you should obtain a copy of the Product Disclosure Statement (PDS) and seek professional financial and taxation advice. The PDS is available at australianunity.com.au/wealth or by calling our Investor Services team on 13 29 39. Past performance is not a reliable indicator of future performance. This information is intended for recipients in Australia only. Not to be reproduced without permission.

AU0391_201123

Strengthened by

**Australian
Unity**
Real Wellbeing