

180  
YEARS

Australian  
Unity   
Real Wellbeing

# Announcement

23 December 2021

**Platypus Australian Equities Fund – ARSN 119 236 403**  
**Platypus Systematic Growth Fund – ARSN 140 274 737**  
**Platypus Absolute Return Fund – ARSN 639 661 162**

## Platypus Asset Management ownership update

Australian Unity Investments Strategic Holdings Pty Ltd (AUIISH) has entered into agreements to acquire the majority of the issued share capital from the founders of investment manager Platypus Asset Management (PAM).

PAM is the investment manager for the Platypus Australian Equities Fund, Platypus Systematic Growth Fund and Platypus Absolute Return Fund (Funds). Units in the Funds are issued by Australian Unity Funds Management Limited (AUFM) as responsible entity.

AUIISH and AUFM are related bodies corporate and are wholly owned subsidiaries of Australian Unity Limited, the parent of the Australian Unity Group.

The equity restructure is in line with the PAM's succession plan and affirms Australian Unity's intention to partner with the Platypus team for the long term.

Australian Unity has been a joint venture partner of the Platypus business for more than 15 years. As part of the increased stake in PAM, Australian Unity is facilitating the orderly transition of equity ownership from PAM's retiring founders, while supporting the leadership team which has driven the firm's sustained performance.

## More information

We regularly provide up to date information about the Funds, including Fund Updates, in which you can find detailed information about the Fund's investment activities and ongoing performance.

Please refer to the Fund information section of this website or contact Investor Services on 1300 997 774 for copies of the Fund Update.

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