

180
YEARS

**Australian
Unity** 
Real Wellbeing

1 November 2021

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**Significant Investment Compliant Fund – Investment in balancing investments
Platypus Australian Equities Fund ARSN 119 236 403**

Australian Unity Funds Management Limited (AUFM) ABN 60 071 497 115 AFS Licence 234454 is the responsible entity of the Platypus Australian Equities Fund ARSN 119 236 403 (Fund).

AUFM is a wholly owned subsidiary of Australian Unity Limited, a national healthcare, financial services and retirement living organisation offering financial wellbeing services to almost one million Australians.

The Fund and AUFM (as the case may be) meet the requirements in respect of a ‘balancing investment’ in accordance with the requirements set out in Section 10, and the ‘General requirements’ set out in Section 11 of *Migration (IMMI 15/100: Complying Investments) Instrument 2015 (Instrument)*, for the purposes of a ‘visa’ as defined in the Instrument (being a Subclass 188 (Business Innovation and Investment (Provisional)) visa granted in the Significant Investor Stream, the Significant Investor Extension Stream or the Investor Stream (as the case may be) as defined in the *Migration Regulations 1994 (Cth)*).

Further information about the Fund is contained in the Product Disclosure Statement, available from australianunity.com.au/paef.



Joe Fernandes
Chief Investment Officer
Australian Unity Funds Management Limited